

# The Junius S Morgan Benevolent Fund

## Guidelines for Individuals Applying for Assistance

### Who can apply?

The Trust helps nurses and health care assistants who have practised for a minimum of five years post registration. Unfortunately the Trust cannot help carers or student nurses.

### What is considered?

The Trust will consider applications for essential decorating, furniture, and furnishings, e.g. walk-in baths, electric wheelchairs, and stair lifts. The Trust will also consider amenity bills. Unfortunately the Trust will not consider educational and funeral costs, respite care, holidays or nursing home fees.

The maximum amount given by the Trustees for a one-off grant is £1,500.00.

### Applications

Applications can be made by downloading, printing and completing an application form. All applications must be supported by someone acting in a professional capacity. This could be a GP, Health Visitor, Housing Agency Worker, CAB Worker or Social Worker. This person must not be a family member, friend or colleague. An application has to be completed and returned with a supporting letter from this person.

APPLICATIONS WILL NOT BE CONSIDERED WITHOUT A LETTER OF SUPPORT FROM AN INDEPENDANT PROFESSIONAL.

You are also required to provide three months of recent bank statements and a copy of the most recent statement of your savings account if you have one to support your application.

Applicants are not guaranteed assistance, as all applications are judged on a case by case basis. Incomplete applications will not be considered. The Trustees consider applications on a regular basis. Applicants are notified as soon as possible after the decision has been made.

Please post your application together with you photocopied documents to:

**The Administrator  
The Junius S Morgan Benevolent Fund  
8 Finsbury Circus  
London EC2M 7AZ**

### Data Protection

Rathbone Trust Company limited, as Administrators of the Junius S Morgan Benevolent Fund for Nurses, will use your information for the purpose of processing your application which may include the taking up of personal references. In order to assess your application we need to obtain details of your state of health. Please note that neither this, nor any of the other confidential information that you give will be divulged to your referee or to any other person without your authority. Submission of a funding application confirms your consent.

**Please Note:** Please ensure that you have read and agree to our Privacy Policy as set out on our website. You have a right to ask for a copy of your information held by us in our records, however in certain circumstances a small fee may be charged for this. Please contact us for further information. You also have the right to require us to correct any inaccuracies in the data we hold about you.