

# The Junius S Morgan Benevolent Fund

## Guidelines for Individuals Applying for Assistance

### 1. Who can apply?

The Trust helps registered, auxiliary, and enrolled nurses who have practised for a minimum of five years service, post registration. Unfortunately the Trust can not help carers or student nurses.

### 2. What is considered?

The Trust **will** consider applications for essential decorating, furniture, and furnishings, e.g. walk-in baths, electric wheelchairs, and stair lifts. The Trust **will** also consider amenity bills.

Unfortunately the Trust **will not** consider educational and funeral costs, respite care, holidays or nursing home fees.

The maximum amount given by the Trustees for a one-off grant is £1,500.00.

### 3. Applications

Applications must be submitted through a **third party who has reviewed the application**, such as a Social Worker, a Care Worker or Citizens Advice Bureau. The third party must not be a family member or friend. An application has to be completed and returned with a supporting letter from the Social Worker or other care agency. Three months of recent bank statements and gas/electricity bills are also required to support the application. Applicants are also asked to submit current mortgage statements or rental agreements. If a purchase or repair is required, a written quotation from the firm providing the goods or services must be enclosed with the application.

Applicants are not guaranteed assistance, as all applications are judged on a case by case basis. **Incomplete applications will not be considered.** The Trustees consider applications on a weekly basis, unless the Trustees are unable to meet. Applicants are notified shortly after the decision has been made, by letter.

**All original utility bills and bank statements will be copied and returned.**