The Junius S Morgan Benevolent Fund

Guidelines for Individuals Applying for Assistance

Who can apply?
The Trust helps nurses and health care assistants who have practised for a minimum of five years post registration. Unfortunately the Trust cannot help carers or student nurses.

What is considered?
The Trust will consider applications for essential decorating, furniture, and furnishings, e.g. walk-in baths, electric wheelchairs, and stair lifts. The Trust will also consider amenity bills. Unfortunately the Trust will not consider educational and funeral costs, respite care, holidays or nursing home fees.

The maximum amount given by the Trustees for a one-off grant is £1,000.00.

Applications
Applications must be made by downloading, printing and completing an application form. All applications must be supported by someone acting in a professional capacity. This could be a GP, Health Visitor, Housing Agency Worker, CAB Worker, Social Worker or any person acting in a professional capacity. This person must not be a family member or friend. An application has to be completed and returned with a supporting letter from this person.

You are also required to provide three months of recent bank statements and a copy of the most recent statement of your savings account if you have one to support your application.

Applicants are not guaranteed assistance, as all applications are judged on a case by case basis. Incomplete applications will not be considered. The Trustees consider applications on a fortnightly basis. Applicants are notified as soon as possible after the decision has been made.

Please send your application together with your photocopied documents to:

    The Administrator
    The Junius S Morgan Benevolent Fund
    Rathbone Trust Company Ltd
    1 Curzon Street
    London W1J 5FB

Data Protection

Rathbone Trust Company Limited, as Administrators of the Junius S Morgan Benevolent Fund for Nurses, will use your information for the purpose of processing your application which includes the taking up of personal references. In order to assess your application we need to obtain details of your state of health. Please note that neither this, nor any of the other confidential information that you give will be divulged to your referee or to any other person without your authority. Submission of a funding application confirms your consent.

Please Note: You have a right to ask for a copy of your information held by us in our records, however a small fee will be charged for this. You also have the right to require us to correct any inaccuracies in your data.