

The Junius S Morgan Benevolent Fund

Guidelines for Individuals Applying for Assistance

Who can apply?

The Trust helps nurses and midwives and retired nurses and midwives who have practised for a minimum of five years post registration and health care assistants who have practised for a minimum of five years in the NHS. Unfortunately, the Trust cannot help carers or student nurses.

Unfortunately, we do not make grants to individuals living outside of the UK.

What is considered?

The Trust will consider applications for essential decorating, furniture, and furnishings, e.g. walk-in baths, electric wheelchairs, and stair lifts. The Trust will also consider amenity bills. Unfortunately, the Trust will not consider educational and funeral costs, respite care, holidays or nursing home fees.

One-off grants awarded are in the region of £500.

Applications

Applications can be made by completing an online application form and the following supporting documents must be uploaded to support your application:-

- Two months of recent bank statements for any bank accounts in your name
- Proof of your professional eligibility (e.g. a NHS payslip, NHS employment contract or NHS staff work pass)

All applications must be supported by someone acting in a professional capacity. This could be a GP, Health Visitor, Housing Agency Worker, CAB Worker or Social Worker. This person must not be a family member, friend or colleague. APPLICATIONS WILL NOT BE CONSIDERED WITHOUT A LETTER OF SUPPORT FROM AN INDEPENDENT PROFESSIONAL.

Applicants are not guaranteed assistance, as all applications are judged on a case-by-case basis. Incomplete applications will not be considered. The Trustees consider applications on a regular basis. Applicants are notified as soon as possible after the decision has been made.

Applicants will only be considered for funding once in a 12-month period. If you are successful, the grant amount awarded will represent the full grant for the year and no further payments will be made for 12 months. If you are unsuccessful, you will be eligible to re-apply for funding once 12 months have passed since your initial application.

Data Protection

Rathbones Trust Company limited, as Administrators of the Junius S Morgan Benevolent Fund for Nurses (**the Fund**), will use your information for the purpose of processing your application. Our Privacy Policy describes the information the Fund processes, the purposes of that processing, and the Fund protects it. **Please carefully read the Fund's Privacy Policy as set out on our website before you apply.**

Please Note: You have a right to ask for a copy of your information held by us in our records, however in certain circumstances a small fee may be charged for this. Please contact us for further information. You also have the right to require us to correct any inaccuracies in the data we hold about you.